

Professional Paraplanner

Professional Paraplanner CPD Questions – March 2022 Issue

Professional Paraplanner is approved under the Chartered Institute for Securities & Investment's CPD accreditation scheme for financial planning

to enable paraplanners to accrue CPD points for reading the publication

The amount of credits will be determined by the length of time taken to read the articles within the magazine. Readers requiring Structured CPD points must read the magazine for at least 30 minutes and correctly answer the 10 questions on this page.

Under the CISI CPD Scheme all members must undertake a range of CPD activities in a year to demonstrate that they meet the requirements of the scheme. CPD activities undertaken during the year will fall under the following categories:

• Technical Knowledge • Ethics • Professional Standards • Personal Development • Practice Management

Members must satisfy themselves that the content is appropriate for their own development when allocating CPD points to their own record. The content will be reviewed on a quarterly basis by the CISI.

1. RO Focus (page 6)

CII remote exam sittings are recorded throughout the exam time.

True

False

2. Pensions (page 10)

Name one criteria that can mean a beneficiary of a pension can access beneficiaries' drawdown

3. Pensions (page 10)

Name one pro and one con highlighted of withdrawing from inherited pension as income

Pro

Con

4. Exam preparation (page 14)

Cryptocurrency was developed as a peer-to-peer form of electronic cash.

True

False

5. Challenging conversations (page 16)

Name three ways paraplanners can build have better conversations with colleagues

1

2

3

6. Challenging conversations (page 16)

Name one way paraplanners can be more solutions focussed

7. Development (page 18)

There is no regulatory requirement to have any Level 6 qualification

True

False

8. Markets (page 22)

Until 2021 corporate bond markets were helped by (tick all that apply):

Low inflation

Central Bank activity

Rising government bond yields

9. Sector report (page 24)

Nine out of 10 larger emerging market economies are now classified as investment grade

True

False

10. Data download (page 27)

The best performing IA sector to 31 January 2022 was:

Financials and Financial Innovation

India/Indian Subcontinent

Technology and Technology Innovations